



Mayukh Dealtrade Ltd.

(CIN: L51219MH1980PLC329224)

Date: 31st December, 2022

To,
The Corporate Relations Department,
Bombay Stock Exchange Limited,
PJ Tower, Dalal Street, Fort
Mumbai-400001

Subject: Outcome under Regulation 30 of SEBI (LODR) Regulations, 2015 of Preferential Allotment Committee Meeting held on Saturday, 31st December, 2022 for allotment of 24, 00,000 Warrants Convertible into equity shares on preferential basis.

Reference: Scrip ID- MAYUKH; Scrip Code- 539519; ISIN- INE280E01020

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing obligations & Disclosures Requirements) Regulations, 2015 and other applicable provisions, Meeting of the Preferential allotment committee of Mayukh Dealtrade Limited was held on Saturday 31st December, 2022 commenced at 04:45 P.M. and concluded on 05:05 P.M. at the Registered Office of the Company situated at Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai Mumbai City MH 400067, inter alia transacted and approved the following Matters:

1. The Preferential allotment committee took on records the In-principle approval received from BSE Ltd. (Stock Exchange) vide letter no. LOD/PREF/VK/FIP/2947/2022-23 dated 23rd December, 2022 for allotment of 2,00,00,000 Equity Convertible Warrants and the committee into equity shares, and the Committee also took on records that the company has received the subscription amount of Rs. 55,20,000/- (Rupees Fifty Five Lakh Twenty Thousand Only) equivalent to 25 % of the issue price (Issue price of Rs. 9.20/- per warrant) for 24,00,000 (Twenty Four Lakh) warrant Convertible into equity shares in the preferential allotment special bank account of the company, from 5 proposed allottees out of 32 Proposed Allottees, the Preferential allotment committee allotted the 24,00,000 Warrant (Equity Convertible Warrants) on receipt of Rs. 2.30/- per warrant on 24,00,000 warrants.

The Committee allotted 24, 00,000 (Twenty Four Lakh) warrants to the following allottees.

Sr. No	Name of Allottees	No. of Equity Convertible Warrants allotted	Amount Received from Allottees for allotment & issue of Equity Convertible Warrants (in Rs.)	Category of Allottees (Promoter/ Non-promoter)
1	Sameer M Bhambha	300000	6,90,000	Non-Promoter
2	Bhambha Shweta Sameer	300000	6,90,000	Non-Promoter
3	Kapil M Bhambha	300000	6,90,000	Non-Promoter
4	Alpa Kapilkumar Bhambha	300000	6,90,000	Non-Promoter

Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar, Kandivali West, Mumbai-400067

Tel: +91-22-2868 4491 | Email: info@mayukh.co.in | Website: www.mayukh.co.in



Mayukh Dealtrade Ltd.

(CIN: L51219MH1980PLC329224)

5	Chetna Rajesh Patel	1200000	27,60,000	Non-Promoter
Total		24,00,000	55,20,000	

Allotment of **24, 00,000** (Twenty Four Lacs) Equity Convertible Warrants to Non-Promoter Allottees (Public) as per the table given above on Preferential basis for which the resolution passed by the Shareholders on 17th November, 2022 in the Extra-Ordinary General Meeting of the Company, pursuant to the provisions of Section 62 and other applicable provisions of Companies Act, 2013 and In-Principle approval has been received from BSE Limited vide letter no. LOD/PREF/VK/FIP/2947/2022-23 dated 23rd December, 2022. On receipt of Subscription amount equivalent to 25 % i.e. Rs. 2.30/- per warrant out of the issue price as given above.

Further the warrant holders can exercise the rights of conversion of warrants in to fully paid-up equity shares of face value of Rs. 5/- each of the Company, equivalent to the number of warrants allotted and held by warrant holder by making payment of balance 75% i.e. 6.90/- per warrant exercise amount on conversion of Warrant in to equity share on or before eighteen months from date of allotment of warrants.

Please take the same on your records and acknowledge the receipt.

For Mayukh Dealtrade Limited

Kapil Purohit
Director
DIN: 09452936