



Mayukh Dealtrade Ltd.

(CIN: L51219MH1980PLC329224)

Date: 14th December, 2023

To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street Fort, Mumbai-400001

Subject: Outcome of Preferential Allotment Committee Meeting held on 14th December, 2023.

Reference: Scrip ID-MAYUKH; Scrip Code-539519; ISIN-INE280E01020

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing obligations & Disclosures Requirements) Regulations, 2015 and other applicable provisions, Meeting of the Preferential Allotment Committee of **Mayukh Dealtrade Limited** was held on **Thursday, 14th December, 2023** commenced at **03:30 P.M. and concluded on 04:20 P.M.** at the Registered Office of the Company situated at **Office No. 101 on 1st Floor, Crystal Rose C.H.S, Datta Mandir Road, Mahavir Nagar, Kandivali West, Mumbai-400067**, inter alia transacted and approved the following Matters:

The Preferential Allotment Committee approved the conversion of 9,50,000 Warrants (Equity Convertible Warrants) into 9,50,000 equity shares of Rs. 5/- each face value fully paid up, at a price of Rs. 9.20/- per share including premium of Rs. 4.20/- per share, upon receipt of warrant conversion exercise amount i.e. 75% (Rs. 6.90/- per warrant) and conversion application by warrant holders, the committee allotted 9,50,000 equity shares pursuant to conversion of warrants in ratio of 1 warrant converted into 1 equity shares, as per terms approved by shareholders through resolution passed in the EOGM held on 17th November, 2022 and SEBI Guidelines for Preferential Issue and the details of allotment of equity shares are as follows:

Sr. No	Name of Warrant Holder	Nature of persons who are the ultimate beneficial owner	Category (Promoter/ Promoter Group & Non-Promoter)	No. of warrants converted into Equity Shares	Balance 75% Amount Received (Towards exercise price 75% i.e. at 6.90/- per warrant for conversion)
1	Smit Sanjay Shah	Individual	Non-Promoter	9,50,000	65,55,000
Total				9,50,000	65,55,000

Allotment of 9,50,000 Equity shares pursuant to the conversion of 9,50,000 equity Convertible Warrants to Non-Promoter Allottees (Public) as per the table given above on Preferential basis pursuant to the provisions of Section 62 and other applicable provisions of Companies Act, 2013 and **In-Principle approval has been received from BSE Limited** vide letter no. LOD/PREF/VK/FIP/2947/2022-23 dated 23rd December, 2022. On

Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar, Kandivali West, Mumbai-400067

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receipt of balance exercise amount equivalent to 75% i.e. 6.90/- per warrant conversion of the issue price i.e. Rs. 9.20/- per equity shares as given above.

Any of the Director of the Company be and is hereby authorized and directed to file Return of Allotment with the Registrar of Companies pertaining to the aforesaid allotments in the prescribed Form pursuant to section 39 of the Companies Act, 2013.

Any of the Director/ MD/ Company Secretary of the Company be and is hereby severally authorized (1) to sign, execute, represent and submit the documents, papers, forms, undertaking, declaration, letters, etc. as may be required for and on behalf of the company for the aforesaid purpose (2) to admit Equity Shares with NSDL/CDSL and its lock in as per SEBI Guidelines for Preferential Issue, if any, (3) as authorized signatory and/or to give direct credit of said equity shares in demat mode in their respective beneficiary demat account."

The above allotted 9,50,000 fully paid-up equity shares of the face value of Rs. 5/- each, at a price Rs. 9.20 Per equity share of the Company is pari-passu to the existing equity shares of the company.

Please take the same on your records and acknowledge the receipt.

Thanking You,

For Mayukh Dealtrade Ltd

Mit Tarunkumar Brahmbhatt
Managing Director
DIN: 06520600