



**Mayukh Dealtrade Ltd.**

**(CIN: L51219MH1980PLC329224)**

Date: 05<sup>th</sup> January, 2023

To,  
The Corporate Relations Department,  
BSE Limited,  
PJ Tower, Dalal Street, Fort  
Mumbai-400001

**Subject: Outcome under Regulation 30 of SEBI (LODR) Regulations, 2015 of Preferential allotment committee held on Thursday, 05<sup>th</sup> January, 2023 for allotment of 34,00,000 Warrants Convertible into equity shares on preferential basis.**

**Reference: Scrip ID- MAYUKH; Scrip Code- 539519; ISIN- INE280E01020**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing obligations & Disclosures Requirements) Regulations, 2015 and other applicable provisions, Meeting of the Preferential allotment committee of Mayukh Dealtrade Limited was held on Thursday 05<sup>th</sup> January, 2023 commenced at 06:30 P.M. and concluded on 08:15 P.M. at the Registered Office of the Company situated at Office No. 101 on 1<sup>st</sup> Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai-400067, inter alia transacted and approved the following Matters:

1. The committee took on records the bank statement of Special bank account of Preferential allotment dated 05<sup>th</sup> January, 2023 in which the company has received the subscription amount of Rs. 78,20,000/- (Rupees Seventy Eight Lakh Twenty Thousand) equivalent to 25 % of the issue price (Issue price of Rs. 9.20/- per warrant) for 34,00,000 (Thirty Four Lakh) warrants convertible into equity shares in the preferential allotment special bank account of the company, from further 4 proposed allottees out of 32 Proposed Allottees, the Preferential allotment committee allotted the 34,00,000 Warrant (Equity Convertible Warrants) on receipt of Rs. 2.30/- per warrant on 34,00,000 warrants.

The Committee allotted 34,00,000 (Thirty Four Lakh) warrants to the following allottees.

Sr. No	Name of Allottees	No. of Equity Convertible Warrants allotted	Amount Received from Allottees for allotment & issue of Equity Convertible Warrants (in Rs.)	Category of Allottees (Promoter/ Non-promoter)
1	Firoza Firdause Irani	5,00,000	11,50,000	Non-Promoter
2	Smit Sanjay Shah	9,50,000	21,85,000	Non-Promoter
3	Seema Rajendra Gandhi	9,50,000	21,85,000	Non-Promoter
4	Bal Gopal Commercial Ltd.	10,00,000	23,00,000	Non-Promoter
<b>Total</b>		<b>34,00,000</b>	<b>78,20,000</b>	

**Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar, Kandivali West, Mumbai-400067**

**Tel: +91-22-2868 4491 | Email: info@mayukh.co.in | Website: www.mayukh.co.in**



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Allotment of 34,00,000 (Thirty Four Lakh) Equity Convertible Warrants to Non-Promoter Allottees (Public) as per the table given above on Preferential basis for which the resolution passed by the Shareholders on 17<sup>th</sup> November, 2022 in the Extra-Ordinary General Meeting of the Company, pursuant to the provisions of Section 62 and other applicable provisions of Companies Act, 2013 and In-Principle approval has been received from BSE Limited vide letter no. LOD/PREF/VK/FIP/2947/2022-23 dated 23<sup>rd</sup> December, 2022. On receipt of Subscription amount equivalent to 25 % i.e. Rs. 2.30/- per warrant out of the issue price as given above.

Further the warrant holders can exercise the rights of conversion of warrants in to fully paid-up equity shares of face value of Rs. 5/- each of the Company, equivalent to the number of warrants allotted and held by warrant holder by making payment of balance 75% i.e. 6.90/- per warrant exercise amount on conversion of Warrant into equity share on or before eighteen months from date of allotment of warrants.

Please take the same on your records and acknowledge the receipt.

**For Mayukh Dealtrade Limited**

**Kapil Purohit**  
**Director**  
**DIN: 09452936**

**Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar, Kandivali West, Mumbai-400067**

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