



Mayukh Dealtrade Ltd.

(CIN: L51219MH1980PLC329224)

Date: 3rd March, 2023

To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street Fort, Mumbai-400001

Subject: Outcome of Preferential Allotment Committee Meeting held on 3rd March, 2023.

Reference: Scrip ID-MAYUKH; Scrip Code-539519; ISIN-INE280E01020

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing obligations & Disclosures Requirements) Regulations, 2015 and other applicable provisions, Meeting of the Preferential Allotment Committee of **Mayukh Dealtrade Limited** was held on **Friday, 3rd March, 2023** commenced at **12:10 p.m. and concluded on 12:40 p.m.** at the Registered Office of the Company situated at **Office No. 101 on 1st Floor, Crystal Rose C.H.S, Datta Mandir Road, Mahavir Nagar, Kandivali West, Mumbai-400067**, inter alia transacted and approved the following Matters:

The Preferential Allotment Committee approved the conversion of 6,00,000 Warrants (Equity Convertible Warrants) into 6,00,000 equity shares of Rs. 5/- each face value fully paid up, at a price of Rs. 9.20/- per share including premium of Rs. 4.20/- per share, upon receipt of warrant conversion exercise amount i.e. 75% (Rs. 6.90/- per warrant) and conversion application by warrant holders, the committee allotted 6,00,000 equity shares pursuant to conversion of warrants in ratio of 1 warrant converted into 1 equity shares, as per terms approved by shareholders through resolution passed in the EOGM held on 17th November, 2022 and SEBI Guidelines for Preferential Issue and the details of allotment of equity shares are as follows:

Sr. No	Name of Warrant Holder	Nature of persons who are the ultimate beneficial owner	Category (Promoter/ Promoter Group & Non-Promoter)	No. of warrants converted into Equity Shares	Balance 75% Amount Received (Towards exercise price 75% i.e. at 6.90/- per warrant for conversion)
1	Kapil M Bhambha	Individual	Non-Promoter	3,00,000	20,70,000
2	Alpa Kapilkumar Bhambha	Individual	Non-Promoter	3,00,000	20,70,000
Total				6,00,000	41,40,000

Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar, Kandivali West, Mumbai-400067

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